



How Would A \$5,000 Tax Credit Make You Feel?



Assistant curator
Matt Piersol

The NSHS Foundation would like to honor Matt Piersol for his outstanding service and dedication to the Nebraska State Historical Society Library/Archives Division. This special recognition was made possible by the generous financial support of Kathleen Rutledge and Ted Kooser, who donated to the Library/Archives Division fund in Matt's honor.



If taxes aren't already on your mind, I am sure they will be soon. The April 15th deadline is fast approaching, and while the deduction date for 2008 has already come and gone, we can learn from our "taxable mistakes" and make wise adjustments to plan for the future.

What if you could make history *and* get a tax break for 2009? The Nebraska Charitable Tax Credit gives Nebraskans an opportunity to do just that! Now, your individual planned gift or corporate cash gift to a NSHS Foundation Endowment Fund can qualify for an immediate state tax credit of up to \$5,000 per year!

A "planned gift" is simply a current commitment to donate to a charity at some future time. The Nebraska Charitable Tax Credit allows individuals to take a tax credit today for an irrevocable donation they won't make for many years.

There are a variety of ways to structure your planned gift. Individuals can qualify for a tax credit of fifteen percent of the present

value of the gift under the following options:

- Charitable Remainder Unitrusts
- Charitable Remainder Annuity Trusts
- Charitable Lead Trusts
- Charitable Gift Annuities
- Deferred Gift Annuities
- Pooled Income Funds
- Paid-up Life Insurance

How you decide to take advantage of this program depends on what your personal financial goals are. Your tax or financial advisor can help you choose the method that's best for you—but be aware that The Charitable Tax Credit is scheduled to "sunset" by 2010 so now is the time to take advantage of this unique statewide program!

The NSHS Foundation gets its support from people with a passion for the past, people whose generosity makes history come alive for students, Indian Wars buffs, history day competitors, family history researchers, and many others—all working together to preserve our remarkable heritage and build a better future for Nebraska. ☒

*For more information visit www.NebraskaTaxCredit.org.
Then call and let us help you get your \$5,000 tax credit!*